FORM D

SECURITIES AND EXCHANGE COMMISSION SEC OMB Nu Mail Processing pires: UNITED STATES

Section

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April 30, 2008

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NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D,

FORM D

Washington, DC SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

107

SEC USE ONLY Prefix Serial DATE RECEIVED

Name of Offering ( check if this is an amendm	ent and name has changed, and indicate change.)		
			F
Filing Under (Check box(es) that apply):  Ru		Section 4(6)	ULOE
Type of Filing: New Filing:  Amendmen	t		
	A. BASIC IDENTIFICATION DATA		
1. Enter the information requested about the issue	r		
Name of Issuer ( check if this is an amend	Iment and name has changed, and indicate change.)		
Choice One Communication	is Inc. (now known as One Communications Corp.	.)	<u> </u>
Address of Executive Offices	(Number and Street, City, State, Zip Code)	Telephone Number	08021115
220 Bear Hill Road, Waltham, MA 02451		(781) 522-8773	
Address of Principal Business Operations	(Number and Street, City, State, Zip Code)	Telephone Number (	(Including Area Code)
(if different from Executive Offices)			<b>PROCESSE</b>
			A LINOCESSEE
Brief Description of Business			V 1441 0 5 05
Telecommunications provider			JAN 2 5 2008
Type of Business Organization		_	factoria and a con-
□ corporation	<ul> <li>limited partnership, already formed</li> </ul>	other (please sp	
☐ business trust	limited partnership, to be formed		FINANCIAL
	Month	Year	
Actual or Estimated Date of Incorporation or Orga	nization:   0   6	9 8 ⊠ Actu	al Estimated
Jurisdiction of Incorporation or Organization: (En	ter two-letter U.S. Postal Service abbreviation for Se	tate;	

### GENERAL INSTRUCTIONS

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6)

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

#### **ATTENTION**

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice

A. BASIC IDENTIFICATION DATA
<ul> <li>2. Enter the information requested for the following:</li> <li>Each promoter of the issuer, if the issuer has been organized within the past five years;</li> <li>Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer.</li> <li>Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and</li> </ul>
Each general and managing partner of partnership issuers.
Check Box(es) that Apply: Promoter    Beneficial Owner    Executive Officer    Director    General and/or Managing Partner
Full Name (Last name first, if individual)
Columbia Ventures Broadband LLC
Business or Residence Address (Number and Street, City, State, Zip Code)
203 SE Park Plaza Drive, Sulte 270, Vancouver, WA 98684
Check Box(es) that Apply:    Promoter    Beneficial Owner    Executive Officer    Director    General and/or Managing Partner
Full Name (Last name first, if individual)
Quantum Partners LDC
Business or Residence Address (Number and Street, City, State, Zip Code)
C/o Soros Fund Management, 888 Seventh Avenue, Suite 3300, New York, NY 10106
Check Box(es) that Apply:
Full Name (Last name first, if individual)
Kenneth D. Peterson, Jr.
Business or Residence Address (Number and Street, City, State, Zip Code)
203 SE Park Plaza Drive, Suite 270, Vancouver, WA 98684
Check Box(es) that Apply:
Full Name (Last name first, if individual)
Howard Janzen
Business or Residence Address (Number and Street, City, State, Zip Code)
C/o One Communications Corp., 220 Bear Hill Road, Waltham, MA 02451
Check Box(es) that Apply:
Full Name (Last name first, if individual)
Thomas J. Casey
Business or Residence Address (Number and Street, City, State, Zip Code)
1495 Lands End Rd, Lantana, FL 33462
Check Box(es) that Apply:    Promoter   Beneficial Owner   Executive Officer   Director   General and/or Managing Partner
Full Name (Last name first, if individual)
Richard A. Roman
Business or Residence Address (Number and Street, City, State, Zip Code)
C/o One Communications Corp., 220 Bear Hill Road, Waltham, MA 02451
Check Box(es) that Apply:
Full Name (Last name first, if individual)
Matthew Glass
Business or Residence Address (Number and Street, City, State, Zip Code)
C/o One Communications Corp., 220 Bear Hill Road, Waltham, MA 02451

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

## Schedule to Form D for One Communications Corp.

# A. BASIC IDENTIFICATION DATA Section 2

Bjarni K. Thorvardarson Director C/o One Communications Corp. 220 Bear Hill Road Waltham, MA 02451

Richard P. Nespola Director C/o One Communications Corp. 220 Bear Hill Road Waltham, MA 02451

Jeff Thuringer
Director
C/o One Communications Corp.
220 Bear Hill Road
Waltham, MA 02451

David Armentrout
Executive Officer
C/o One Communications Corp.
220 Bear Hill Road
Waltham, MA 02451

Linda S. Chapman Executive Officer C/o One Communications Corp. 220 Bear Hill Road Waltham, MA 02451

Doug Dalissandro
Executive Officer
C/o One Communications Corp.
220 Bear Hill Road
Waltham, MA 02451

Brian Fink
Executive Officer
C/o One Communications Corp.
220 Bear Hill Road
Waltham, MA 02451

Greg Floerke Executive Officer C/o One Communications Corp. 220 Bear Hill Road Waltham, MA 02451

Russell Oliver Executive Officer C/o One Communications Corp. 220 Bear Hill Road Waltham, MA 02451

James P. Prenetta, Jr. Executive Officer C/o One Communications Corp. 220 Bear Hill Road Waltham, MA 02451

Steve Signoff
Executive Officer
C/o One Communications Corp.
220 Bear Hill Road
Waltham, MA 02451

David Young
Executive Officer
C/o One Communications Corp.
220 Bear Hill Road
Waltham, MA 02451

											<del></del>	
				В. П	NFORMA	ITON ABO	OUT OFFE	RING	<del> </del>	Yes	N/-	
1.	Has the issue	r sold, or doe	s the issuer i	ntend to sel	l, to non-acc	credited inv	estors in thi	s offering?.	. 2 . 4 + 3 3 1 2 7 7 4 4 1 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4		No ⊠	
			Ans	wer also in A	Appendix, C	Column 2, if	filing unde	r ULOE,				
2.	What is the m	inimum invest	ment that wi	ll be accepte	d from any i	ndividual?				\$ <u>n/a</u>		
										Ycs	No	
3.	Does the offer	ing permit joi	nt ownership	of a single u	nit?			•••••	***************************************	🔲	$\boxtimes$	
	Enter the infor any commission the offering. I SEC and/or wi listed are associated dealer only.	n or similar re f a person to l th a state or s	emuneration be listed is a states, list the	for solicitation associated and the	on of purcha person or ag ie broker or	sers in conn gent of a bro dealer. If r	ection with ker or deale nore than fi	sales of secu r registered ve (5) person	rities in with the ns to be			
Full	Name (Last nar	ne first, if indi	ividual)					"			•	
Busin	ness or Residen	ce Address (N	lumber and S	treet, City, S	tate, Zip Co	de)					<del>"</del>	
Nam	e of Associated	Broker or De	aler									
States	s in Which Perso " Check)	in Listed Has S 'All States" or i									Ail S	States
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Full l	Name (Last nan	ne first, if indi	vidual)									
Busin	ness or Residen	ce Address (N	umber and S	treet, City, S	tate, Zip Coc	je)						
Name	of Associated	Broker or Dea	iler	····								
States	in Which Perso	n Listed Has S All States" or c						) be to the state of the state			All S	tates
	_	□az	☐ AR	□ CA	□ co	□ст	☐ DE	□ DC	☐ FL	☐ GA	□ HI	□ID
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Full N	Vame (Last nam	e first, if indiv	vidual)				<del></del>					
Busin	ess or Residence	e Address (N	umber and St	rect, City, St	ate, Zip Cod	e)						
Name	of Associated	Broker or Dea	ler				-					
States	in Which Person	Listed Has So All States" or e						<u> </u>			All St	ates
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Ri		□ SD	ווד □	☐ TX	_ ur	□ VT	□ VA	□ WA	□ wv	□ wi	□ WY	□ PR

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \( \square\$\) and indicate in the column below the amounts of the securities offered for exchange and already exchanged.				
	Type of Security		Aggregate Offering Price	Aı	nount Already Sold
	Debt	. \$		S	
	Equity	. <u>s</u>	3,581,244.27	\$	3,581,244.27
	☐ Common ☐ Preferred				
	Convertible Securities (including warrants)	· \$		<u> </u>	
	Partnership Interests				
	Other (Specify)			5	
	Total				3,581,244.27
	Answer also in Appendix, Column 3, if filing under ULOE		<del></del>		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."			An	gregate Dollar
			Number Investors	Ąg	Amount of Purchases
	Accredited Investors		1	_\$	3,581,244.27
	Non-accredited Investors		0	<u>_s</u> _	0.00
	Total (for filings under Rule 504 only)			<u>s</u>	
	Answer also in Appendix, Column 4, if filing under ULOE				
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.				
	Type of offering		Type of Security	D	ollar Amount Sold
	Rule 505			s	50.0
	Regulation A			<u> </u>	
	Rule 504			<u> </u>	
	Total				
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.			<u>.</u>	
	Transfer Agent's Fees			_\$	
	Printing and Engraving Costs			\$	
	Legal Fees		······ 🔯	\$	5,000.00
	Accounting Fees	• • • • • • •		<u>s</u>	
	Engineering Fees			\$	
	Sales Commissions (specify finder's fees separately)			\$	
	Other Expenses (identify)			S	
	Total			S	5,000.00

	b. Enter the difference between the aggregate offeri- total expenses furnished in response to Part C-Question	ing price given in response to Part C- 4.a. This difference is the "adjusted gi	Question 1 and	•	
	the issuer,"		***************************************	S	3,576,244,27
5.	Indicate below the amount of the adjusted gross proceed the purposes shown. If the amount for any purpose is no left of the estimate. The total of the payments listed m forth in response to Part C-Question 4.b. above.	ot known, furnish an estimate and chec	k the box to the		
			Payments to Officers, Director & Affiliates	<b>S,</b>	Payments To Others
	Salaries and Fees			_ 🔲 s	<del></del>
	Purchase of real estate		. , 🗀 s	_ D s	<u> </u>
	Purchase, rental or leasing and installation of machine	inery and equipment	् □ <u>\$</u>	`□ \$	
	Construction or leasing of plant buildings and facili	itics	. 🖸 \$	_ 🗀 s	
	Acquisition of other businesses (including the value that may be used in exchange for the assets or secur merger)	rities of another issuer pursuant to a	•	_ 🗆 s	
	Repayment of indebtedness			S	
	Working Capital				3,576,244,27
	Other (specify):		•		•
	Column Totals			<b></b>	
	Total Payments Listed (column totals added)			3.576.24	
14.5		D. FEDERAL SIGNATURE. 4		.• A 22.	निया राज्याहर
<u> </u>	issuer has duly caused this notice to be signed by the	undersigned duly authorized person.	If this notice is filed t	mder Rule 5	05, the following
sign	resider has dury caused this notice to be signed by the lature constitutes an undertaking by the issuer to furnish remation furnished by the issuer to any non-accredited investment of the inve	h to the U.S. Securities and Exchang	e Commission, upon wale 502.	vitten reque	st of its staff, the
sign	nature constitutes an undertaking by the issuer to furnish	h to the U.S. Securities and Exchang	Date	·—····································	
sign info	nature constitutes an undertaking by the issuer to furnish rmation furnished by the issuer to any non-accredited inve	h to the U.S. Securities and Exchangestor pursuant to paragraph (b)(2) of Residual Signature	Date	ary <u>/6</u> , 20	
sign info Issu On	nature constitutes an undertaking by the issuer to furnish remation furnished by the issuer to any non-accredited inver- er (Print or Type)	th to the U.S. Securities and Exchangestor pursuant to paragraph (b)(2) of Re	Date	·—····································	
info Issu On Nan	er (Print or Type)  a Communications Corp.	h to the U.S. Securities and Exchangestor pursuant to paragraph (b)(2) of Residual Signature	Date  Janua	ary <u>/6</u> , 20	
info Issu On Nan	er (Print or Type)  B Communications Corp.	h to the U.S. Securities and Exchangestor pursuant to paragraph (b)(2) of Ri  Signature  Title of Signer (Print or Type)	Date  Janua	ary <u>/6</u> , 20	

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

